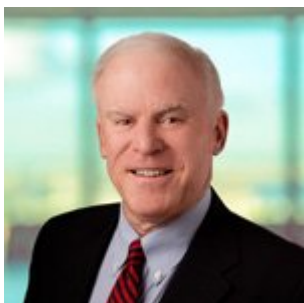


UNDERWOOD



Roger Cox

Shareholder

Profile



Roger Cox is counsel to the region's leading businesses and financial institutions. He is Board Certified in [Commercial Real Estate Law](#), [Farm & Ranch Real Estate Law](#), and [Business Bankruptcy Law](#) by the Texas Board of Legal Specialization.

Mr. Cox enjoys a national bankruptcy practice. He also handles complex transactions and workouts in the commercial real estate, agribusiness, and motor vehicle dealer space.

Roger is the author of *Cox's Texas Creditors' Rights Laws Annotated* (Thomson Reuters / West 2021), part of the Thomson Reuters Texas Annotated Code Series. He is also a former contributor to the *SMU Law Review - Annual Survey of Texas Law (Bankruptcy & Creditors' Rights)*(1994-2006) and a co-author of *Bankruptcy Road Map* (State Bar of Texas 2010).

Mr. Cox also maintains a select commercial mediation practice. [Mediation Resume](#)

Practice Areas

- Agriculture
- Bankruptcy and Creditors' Rights

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- Banking
- Litigation
- Real Estate

Bar/Court Admissions

- Texas
- U.S. Court of Appeals, Fifth Circuit
- U.S. District Court, Northern, Southern, Eastern, and Western Districts of Texas

Education

- St. Mary's University School of Law
 - Senior Associate Editor, St. Mary's Law Journal
- Texas State University

Affiliations

- American Agricultural Law Association
- Amarillo Bankruptcy Bar Association, President
- American Bankruptcy Institute
- Canadian River Interstate Compact Commission, Commissioner for the State of Texas (appointed by Gov. Greg Abbott)
- Dallas Bar Association
- Scribes, The American Society of Legal Writers
- State Bar of Texas Bankruptcy Section, Vice President (2018-21)
- Southwest Association of Bank Counsel
- Thompson Reuters, Legal Solutions, (Key Author), *Cox's Texas Creditors' Rights Laws Annotated, 2017-2021 ed.*

Experience

- Counsel for senior secured lender in Delaware Chapter 11 of national wholesale nursery, resulting in full payment to client.
- Counsel for leading regional bank in large agribusiness Chapter 11 bankruptcy.
- Counsel for senior secured lender in Fort Worth area real estate development bankruptcy.
- Negotiation of \$100,000,000.00 motor vehicle floor plan and equipment financing facilities for regional motor vehicle dealer group.
- Obtain federal court judgment and facilitate workout of \$2,000,000.00 multi-state agricultural credit facility.

- Acquisition and financing of [motor vehicle dealerships](#) and related commercial real estate facilities in Texas, Oklahoma, and Kansas.
- Counsel to senior secured workout of \$20,000,000.00 loan facility secured by land, livestock, and commercial development property.
- Counsel to “stalking horse” bidder in large agricultural bankruptcy.
- Representation of secured lender in \$50,000,000 individual Chapter 11; authored competing creditor plan; litigated cash collateral motion, all resulting in full-payment plan.
- Debtor in Possession counsel in multiple Chapter 11 cases, including two resulting in confirmed plans by publicly traded debtors with valuable tax attributes.
- Workout of distressed \$17,000,000 operating loan and successful sale of commercial feed yard.
- Defense of multiple avoidance defendants in Ponzi scheme cases.
- Representation of parties to various commercial, agribusiness, and farm/ranch real property transactions
- Foreclosure of diverse properties, including dairy facilities, multi-family residential properties, office complexes, and broadcast facilities.
- Court appointed receiver for diverse businesses, including FM radio broadcaster, real estate developer, etc.
- Mediation of complex bankruptcy, financial workouts, and real estate disputes.

Address:

[Amarillo](#)

[Fort Worth](#)

[Lubbock](#)



