

UNDERWOOD

Mergers and Acquisitions



Underwood Attorneys have significant experience advising and representing clients in mergers, acquisitions and other major transactions. We represent companies on both the buy and sell sides of asset purchases, equity purchases, and other forms of business consolidations.

Our mergers and acquisitions attorneys work collaboratively from multiple disciplines to anticipate and address client needs. From the outset of representation, we work closely with our clients to develop a strategy based on the client's objectives and the current competitive and regulatory market. We strive to provide the most efficient services while minimizing disruption to ongoing business operations.

We advise and counsel clients regarding tax strategies, real estate issues, employment issues, regulatory and similar matters associated with the acquisition or divestiture of a business. We have advised and represented clients in the healthcare, automotive and transportation, agriculture, construction, hospitality, and technology industries.

Related Attorneys

- Wade Arnold
- John Atkins
- Todd W. Boykin
- Kenneth W. Fields
- Dave Goad
- Zak D. Griego
- D. Chris Harkins
- Taylor Holley
- Cara Kennemer
- Traci Phipps
- Alan Rhodes
- Richard E. Schellhammer
- Mike Smiley
- Brad Timms
- Matthew L. Wade
- James Wester
- Sharon White